

<b>(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN</b>			
<b>Name of the Company: RELIANCE MEDIAWORKS LIMITED</b>			
<b>Scrip Code: BSE - 532399, NSE - RELMEDIA</b>		<b>Quarter ended : March 31, 2013</b>	
<b>Name of the Scrip: RELMEDIA Class of Security:Equity</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Rs. 23,06,30,850 (46,126,170 equity shares of Rs. 5/- each)</b>		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	29129366	29129366	63.15	63.15		
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>29129366</b>	<b>29129366</b>	<b>63.15</b>	<b>63.15</b>		
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
e	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>2</b>	<b>29129366</b>	<b>29129366</b>	<b>63.15</b>	<b>63.15</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Public shareholding<sup>3</sup></b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions Banks	4	83005	83005	0.18	0.18	0	0.00
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	1	1	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	1. Trust	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>5</b>	<b>83006</b>	<b>83006</b>	<b>0.18</b>	<b>0.18</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	1090	3612339	3612339	7.83	7.83	0	0.00
(b)	Individuals-							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	94179	10672603	10643535	23.14	23.14	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	26	1849895	1849895	4.01	4.01	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	1. Clearing Member	232	512156	512156	1.11	1.11	0	0.00
	2. NRI (Repatriate)	581	235780	235730	0.51	0.51	0	0.00
	3. NRI (Non-Repatriate)	157	30121	30121	0.07	0.07	0	0.00
	4. HUF	1	900	0	0.00	0.00	0	0.00
	5. Trust	1	4	4	0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>96267</b>	<b>16913798</b>	<b>16883780</b>	<b>36.67</b>	<b>36.67</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>96272</b>	<b>16996804</b>	<b>16966786</b>	<b>36.85</b>	<b>36.85</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>96274</b>	<b>46126170</b>	<b>46096152</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>1</b>	<b>Promoter and Promoter Group</b>	0	0	0	0.00	0.00	0	0.00
<b>2</b>	<b>Public</b>	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>96274</b>	<b>46126170</b>	<b>46096152</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**RELIANCE MEDIAWORKS LIMITED**  
(SHAREHOLDING PATTERN- 31.03.2013)

**I(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
No.	(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Reliance Capital Limited	8529366	18.49	-	-	0.00	-	0.00	-	0.00	0	
2	Reliance Land Private Limited	20600000	44.66	-	-	0.00	-	0.00	-	0.00	0	
<b>TOTAL</b>		<b>29129366</b>	<b>63.15</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>0.00</b>	<b>0</b>	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**RELIANCE MEDIAWORKS LIMITED**  
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**l(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Manmohan Shetty	522484	1.13	Nil	NA	Nil	NA	Nil
<b>TOTAL</b>		<b>522484</b>	<b>1.13</b>	<b>0</b>		<b>0</b>		<b>0</b>

**l(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NA	Nil	NA	Nil	NA	Nil	NA	Nil
<b>TOTAL</b>		<b>0</b>		<b>0</b>		<b>0</b>		<b>0</b>

**RELIANCE MEDIAWORKS LIMITED**  
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**(I) (d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Nil	Nil	-
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NA	Nil	Nil	-
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NA	NA	Nil	-
	<b>TOTAL</b>			<b>0.00</b>

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A

<sup>2</sup> For definitions of "Promoter" and "Promoter Group" refer to Clause 40A

<sup>3</sup> For definitions of "Promoter" and "Promoter Group" refer to Clause 40A

**RELIANCE MEDIAWORKS LIMITED**

(SHAREHOLDING PATTERN : 31-03-2013)

**III(a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer**

Category Code ( I )	Category of Shareholder ( II )	No. of voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)	(VI)	As a percentage of (A+B)	As a percentage of (A+B+C)
						(VI)	(VIII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
	(a) Individuals/Hindu Undivided Family						
	(b) Central Government/State Governments						
	(c) Bodies Corporate						
	(d) Financial Institutions/Banks						
	(e) Any Other (Specify)						
	<b>Sub -Total (A)(1)</b>						
<b>(2)</b>	<b>Foreign</b>						
	(a) Individuals(Non-Resident Individuals/Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Qualified Foreign Investor						
	(e) Any Other (Specify)						
	<b>Sub -Total (A)(2)</b>						
	<b>Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
	(a) Mutual Funds /UTI						
	(b) Financial Institutions/Banks						
	(c) Central Government/State Governments						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Qualified Foreign Investor						
	(i) Any Other (Specify)						
	<b>Sub -Total (B)(1)</b>						
<b>(2)</b>	<b>Non-Institutions</b>						
	(a) Bodies Corporate						
	(b) i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.						
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.						
	(c) Qualified Foreign Investor						
	(d) Any Other (Specify)						
	1 NRIs/OCBs						
	<b>Sub -Total (B)(2)</b>						
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>						
	<b>TOTAL (A) +(B)</b>						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
1	Promoter and Promoter Group						
2	Public						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						

**Not Applicable**