

MEDIA RELEASE

RELIANCE MEDIAWORKS Q1 INCOME AT ₹ 207 CRORE

**POSITIVE EBIDTA FROM OPERATIONS AT ₹ 3 CRORE
AS COMPARED TO LOSS OF ₹ 10 CRORE IN TRAILING QUARTER**

**CASH PROFIT BEFORE INTEREST AT ₹ 1 CRORE
AS COMPARED TO LOSS OF ₹ 13 CRORE IN THE TRAILING QUARTER**

Mumbai, February 9, 2013: The Board of Reliance MediaWorks Ltd, a film and entertainment services company and a member of the Reliance Group, today announced its results for the first quarter for FY 2012-13.

Key Financial Highlights for Q1 of FY 2012-13:

- Big Cinemas launches its multiplex in Dehradun
- Total income from operations at ₹ 207 crore
- Positive EBIDTA from operations at ₹ 3 crore as compared to loss of ₹ 10 crore in the trailing quarter
- Cash profit before interest at ₹ 1 crore as against loss of ₹ 13 crore in the trailing quarter

Business Restructuring

- The Company has filed relevant documents with the Securities and Exchange Board of India for raising an amount of up to ₹ 600 crore by way of rights to existing equity shareholders, subject to necessary approvals and applicable provisions of law.

About Reliance MediaWorks Ltd:

Reliance MediaWorks Limited is a film and entertainment services company and a member of the Reliance Group.

Reliance MediaWorks offers end to end integrated services across the entire film and media services value chain to production houses, studios and broadcasters. The Company has comprehensive presence in Film and Media Services: Motion Picture Processing and DI; Film, Audio Restoration and Image Enhancement; 3D; Digital Mastering; Studios and Equipment rentals; Visual Effects; Animation; Broadcast and TVC Post Production with presence across India, USA and UK.

Reliance MediaWorks operates BIG Cinemas, India's largest cinema chain with over 425 screens spread across India and the United States catered to approximately 55 million customers in the 18 months ended September 30, 2012.



MediaWorks

Reliance MediaWorks' television venture, BIG Synergy, is engaged in the television programming industry.

Information pursuant to Regulation 60 (7) (e) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009 is as per Annexure A,

Reliance MediaWorks Limited is proposing, subject to market conditions and other considerations, an offer on a rights basis through an issuance of its equity shares and has filed a Draft Letter of Offer with the Securities and Exchange Board of India (SEBI). The Draft Letter of Offer is available on the website of SEBI: www.sebi.gov.in; and the website of the Lead Manager: www.yesbank.in

Annexure A

Information pursuant to Regulation 60 (7) (e) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009:

(₹ in Crore except per share data)

	Financial Year 2012 (18 months)	Financial Year 2011 (12 months)	Financial Year 2010 (12 months)
Sales	761	487	456
Net Profit	(704)	(256)	(105)
Share Capital	25	23	23
Reserves	(227)	147	406
Earnings per share	(153)	(56)	(23)
Dividend	-	-	-
Book Value	(44)	37	93

Additional financial information

(₹ in Crore)

	Quarter ended December 31, 2011	Quarter ended December 31, 2010	Quarter ended December 31, 2009
Total income	211	242	208
EBITDA from Operations	(25)	31	41
Cash profit before interest	(43)	17	28