

**MEDIA RELEASE**

**RELIANCE MEDIAWORKS Q5 INCOME AT RS. 205 CRORE  
AN INCREASE OF 16% FROM THE TRAILING QUARTER**

**EBIDTA FROM OPERATIONS AT RS. 5 CRORE  
AS COMPARED TO LOSS OF RS. 18 CRORE IN TRAILING QUARTER**

**65% REDUCTION IN CASH LOSS BEFORE INTEREST AT RS. 16 CRORE  
AS COMPARED TO RS. 46 CRORE IN THE TRAILING QUARTER**

**Mumbai, August 11, 2012:** The Board of Reliance MediaWorks Ltd, a film and entertainment services company and a member of the Reliance group, today announced its results for the fifth quarter for FY 2011-12.

**Key Financial Highlights for Q5 of FY 2011-12:**

- Total income from operations at Rs. 205 crore, up 16% from the trailing quarter
- Exhibition business revenues increased 27% to Rs. 144 crore, as compared to the trailing quarter
- EBIDTA from operations at Rs. 5 crore, as compared to loss of Rs. 18 crore in the trailing quarter
- Reduction of 65% in cash loss before interest at Rs. 16 crore, as compared to Rs. 46 crore in the trailing quarter

**Business Restructuring**

- Reliance MediaWorks has recently signed an indicative non-binding term sheet with a private equity fund to acquire a substantial minority stake in Reliance MediaWorks' Film and Media Services division for an investment of Rs. 605 crore. The proposed investment is subject to completion of customary detailed due-diligence, definitive documentation, completion of subsidarisation of the film and media services business, and approvals as may be necessary.
- The Company has filed relevant documents with the Securities and Exchange Board of India for raising an amount of up to Rs. 600 crore by way of rights to existing equity shareholders, subject to necessary approvals and applicable provisions of law.

**About Reliance MediaWorks Ltd:**

Reliance MediaWorks Limited is a film and entertainment services company and a member of the Reliance Group.



MediaWorks

Reliance MediaWorks offers end to end integrated services across the entire film and media services value chain to production houses, studios and broadcasters. The Company has comprehensive presence in Film and Media Services: Motion Picture Processing and DI; Film, Audio Restoration and Image Enhancement; 3D; Digital Mastering; Studios and Equipment rentals; Visual Effects; Animation; Broadcast and TVC Post Production with presence across India, USA and The UK.

Reliance MediaWorks operates BIG Cinemas, India's largest cinema chain with over 490 screens spread across India, the United States and Malaysia catered to approximately 45 million customers in the 15 months ended June 30, 2012.

Reliance MediaWorks' television venture, BIG Synergy, is engaged in the television programming industry.

Information pursuant to Regulation 60 (7) (e) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009 is as per Annexure A,

*Reliance MediaWorks Limited is proposing, subject to market conditions and other considerations, an offer on a rights basis through an issuance of its equity shares and has filed a Draft Letter of Offer with the Securities and Exchange Board of India (SEBI). The Draft Letter of Offer is available on the website of SEBI: [www.sebi.gov.in](http://www.sebi.gov.in); and the website of the Lead Manager: [www.yesbank.in](http://www.yesbank.in)*

**Annexure A**

Information pursuant to Regulation 60 (7) (e) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009:

(Rs. in Crores)

	<b>Financial Year 2011</b>	<b>Financial Year 2010</b>	<b>Financial Year 2009</b>
Sales	487	460	485
Net Profit	(256)	(105)	(30)
Share Capital	23	23	23
Reserves	520	523	532
Earnings per share	(56)	(23)	(6)
Dividend	-	-	-
Book Value	118	118	120

Additional financial information

(Rs. in Crores)

	<b>Quarter ended 30 June 2011</b>	<b>Quarter ended 30 June 2010</b>	<b>Quarter ended 30 June 2009</b>
Total income	198	208	105
EBIDTA from operations	(19)	20	(9)
Cash loss before interest	(63)	(21)	(33)
Income from Exhibition business	132	135	71